

## TRUST AND ESTATE SUPPLEMENTAL APPLICATION

THIS APPLICATION MUST BE COMPLETED WHEN THE NAMED INSURED IS A TRUST OR ESTATE

**Applicant & Trust or Estate information:**

Current policy number (if endorsing from an Individual to Trust or Estate):	
Full name of the Trust or Estate:	
List all individuals affiliated with the Trust or Estate and their responsibilities (Trustee, Beneficiary, Grantor, Executor, etc.):	
1.	4.
2.	5.
3.	6.
Explain the specific purpose of the formation of the Trust or Estate:	
Does, or has the Trust or Estate engaged in any form of business or commerce? (Including property rental) <b>(If yes, specify the details)</b>	
	<b>YES NO</b>
If the Trust or Estate owns residential property rentals, please specify the number of these property types owned:	
Has the Trust or Estate been the subject of litigation of any kind? <b>(If yes, specify the details)</b>	
	<b>YES NO</b>

**Occupancy information:**

Will any part of the dwelling or property be used for any form of business or commerce? (Including property rental) <b>(If yes, specify the details)</b>	
	<b>YES NO</b>
What is the Occupancy Type for the property to be insured? (Primary, secondary, rental, short-term rental, business accommodation, etc.)	
List the current occupants or future occupants of the dwelling (disregard this question if Occupancy Type is any form of Rental):	
1.	4.
2.	5.
3.	6.

Explain any affiliation between the Trust or Estate and the occupant(s):
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**Applicant's statement:**

**By signing below, I confirm that all the answers to the above questions and the information provided are correct and accurately reflect the Trust or Estate and Occupancy information described. I further understand that the placement of coverage is contingent on the accuracy of these representations.**

Applicant's signature:	Date:
Producer's signature:	Date: